

I. FURTHER INFORMATION ABOUT GAC**1. GAC**

- (a) GAC was incorporated in the PRC as a wholly state-owned company on 6 June 1997, with the Guangzhou SASAC as the sole shareholder in accordance with the provisions set out in the Company Law under the name of GAG.
- (b) On 16 July 2004, the Guangzhou SASAC transferred its entire equity interests in our Company to GAIG. Accordingly, GAIG became the sole shareholder of our Company.
- (c) On 15 June 2005, GAIG transferred 3.99% of its equity interests in our Company to Wanxiang, 3.6909% of its equity interests in our Company to CNMIC, 0.2% of its equity interests in our Company to Guangzhou Iron & Steel, and 0.1845% of its equity interests in our Company to Guangzhou Chime-Long.
- (d) Our Company was converted into a joint stock limited company on 28 June 2005, with GAIG, Wanxiang, CNMIC, Guangzhou Iron & Steel, and Guangzhou Chime-Long as promoters under the name of Guangzhou Automobile Group Co., Ltd. (廣州汽車集團股份有限公司).
- (e) Our Company has established a principal place of business in Hong Kong at Room 808 Citicorp Centre, 18 Whitfield Road, Causeway Bay, Hong Kong and has registered with the Hong Kong Companies Registry as a non-Hong Kong company in Hong Kong under Part XI of the Companies Ordinance on 21 April 2010. Mr. Li Tun of Flat D, 9/F, Nan Fung Court, Harbour Heights, 1 Fook Yam Road, North Point, Hong Kong has been authorised to accept on behalf of our Company service of process and any notices in Hong Kong.

2. Changes in the registered capital of GAC

- (a) At the time of its establishment, our Company's registered capital was RMB 805,038,000, and our paid-in capital was RMB 468,200,000 as at 24 October 1997. On 3 November 1997, our Company applied with the Administration of Industry and Commerce of Guangzhou Municipality for adjustment of our registered capital to RMB 468,200,000. On 4 November 1997, upon approval of the Administration of Industry and Commerce of Guangzhou Municipality, our Company's registered capital was adjusted to RMB 468,200,000, all of which were credited as fully paid up and held by the Guangzhou SASAC.
- (b) On 20 May 1999, the registered capital of our Company was increased from RMB 468,200,000 to RMB 1,048,200,000.
- (c) On 23 July 2004, the registered capital of our Company was increased from RMB 1,048,200,000 to RMB 1,198,200,000.

- (d) After the execution of the share transfer agreement between GAIG, Wanxiang, CNMIC, Guangzhou Iron & Steel and Guangzhou Chime-Long in relation to the transfers of equity interests in our Company on 30 May 2005 and after obtaining the necessary approvals from the PRC authorities, the shareholding structure of our Company was changed as follows:

<u>Shareholders</u>	<u>Percentage of shareholding</u>
GAIG	91.9346%
Wanxiang	3.99%
CNMIC	3.6909%
Guangzhou Iron & Steel	0.20%
Guangzhou Chime-Long	0.1845%

- (e) On 28 June 2005, our Company was converted into a joint stock limited company. Our Company's registered capital was changed to RMB 3,499,665,555 divided into 3,499,665,555 GAC Domestic Shares of nominal value RMB 1.00 each, all of which were credited as fully paid up and held as follows:

<u>Promoters</u>	<u>Number of GAC Domestic Shares of nominal value of RMB 1.00 each in the registered capital of our Company</u>	<u>Percentage of shareholding</u>
GAIG	3,217,403,529	91.9346%
Wanxiang	139,636,656	3.99%
CNMIC	129,169,156	3.6909%
Guangzhou Iron & Steel	6,999,331	0.20%
Guangzhou Chime-Long	6,456,883	0.1845%

- (f) On 3 April 2009, all the Promoters proportionately increased their investments in the Company by RMB326,318,926 and the registered capital of our Company was increased from RMB3,499,665,555 to RMB3,825,984,481, all of which were credited as fully paid up and held as follows:

<u>Promoters</u>	<u>Number of GAC Domestic Shares of nominal value of RMB 1.00 each in the registered capital of our Company</u>	<u>Percentage of shareholding</u>
GAIG	3,517,403,529	91.9346%
Wanxiang	152,656,781	3.99%
CNMIC	141,213,261	3.6909%
Guangzhou Iron & Steel	7,651,969	0.20%
Guangzhou Chime-Long	7,058,941	0.1845%

- (g) On 18 January 2010, all the Promoters proportionately increased their investments in the Company by RMB108,772,976 and the registered capital of our Company was increased from RMB3,825,984,481 to RMB3,934,757,457, all of which were credited as fully paid up and held as follows:

<u>Promoters</u>	<u>Number of GAC Domestic Shares of nominal value of RMB 1.00 each in the registered capital of our Company</u>	<u>Percentage of shareholding</u>
GAIG 廣州汽車工業集團有限公司	3,617,403,529	91.9346%
Wanxiang 萬向集團公司	156,996,823	3.99%
CNMIC 中國機械工業集團有限公司	145,227,963	3.6909%
Guangzhou Iron & Steel 廣州鋼鐵企業集團有限公司	7,869,515	0.20%
Guangzhou Chime-Long 廣州市長隆酒店有限公司	7,259,627	0.1845%

- (h) Immediately after the Introduction, our Company's registered capital will be RMB6,148,057,675, including 2,213,300,218 H shares of RMB1 each.
- (i) Save as disclosed in this Listing Document, there has been no alteration in the registered capital of our Company since the date of its registration as a joint stock limited company.

3. Resolutions of general meeting passed on 3 November 2009

Extraordinary general meeting of our Company was held on 3 November 2009 at which the following resolutions of the shareholders, among other resolutions, were passed:

- the Articles of Association revised in accordance with Guidelines for Listed Companies (Revised in 2006) (《上市公司章程指引(2006年修訂)》), Mandatory Provisions for Companies Listing Overseas (《到境外上市公司章程必備條款》) and other laws and regulations were adopted and shall be effective upon the Listing Date;
- the Introduction of the GAC H Shares and their listing on the main board of the Stock Exchange were approved;
- the Directors were authorised to deal with all matters relating to the Introduction.

4. Corporate Reorganisation

In preparation for the Introduction, our Company underwent the Reorganisation. The Reorganisation involved, inter alia, the following:

- at the meetings of the Directors of our Company held on 12 April and 28 June 2004, as preparation for the conversion of our Company into a joint stock limited company, resolutions were passed to approve the transfers of our Company's equity interests in obsolete asset companies to GAIG and its subsidiaries;

- (b) on 30 May 2005, the then sole shareholder of our Company, GAIG, entered into an equity transfer agreement under which GAIG transferred its equity interests in our Company to Wanxiang, CNMIC, Guangzhou Iron & Steel and Guangzhou Chime-Long, respectively;
- (c) on 16 June 2005, a resolution was passed by the Promoters to approve the conversion of our Company into a joint stock limited company;
- (d) on 24 June 2005, the Guangzhou Municipal Government issued an approval document to approve the conversion of our Company into a joint stock limited company;
- (e) on 28 June 2005, a business licence was issued by Guangzhou Administration for Industry and Commerce, whereupon our Company was established as a joint stock limited company and our Company was owned as to 91.93% by GAIG, 3.99% by Wanxiang, 3.69% by CNMIC, 0.20% by Guangzhou Iron & Steel and 0.18% by Guangzhou Chime-Long ;
- (f) on 29 August 2007, the People's Government of Guangzhou issued an approval document confirming the approval given to our Company by the Guangdong Municipal Government approving the conversion of our Company into a joint stock limited company;
- (g) on 15 January 2009, our Company was authorised by resolutions of the shareholders of our Company to increase its registered capital from RMB3,499,665,555 to RMB3,825,984,481; and
- (h) on 4 December 2009, our Company was authorised by resolutions of the shareholders of our Company to increase its registered capital from RMB3,825,984,481 to RMB3,934,757,457.

II. SUBSIDIARIES

Our Company's subsidiaries (as defined under the Listing Rules) are set out in the accountant's report, the text of which is set out in Appendix I to this Listing Document.

The following alterations in the share capital or registered capital of our Company's subsidiaries took place within two years immediately preceding the date of this Listing Document:

(1) *Guangzhou Yue Long*

Pursuant to an equity transfer agreement dated 28 September 2007 between our Company, Isuzu and Isuzu (China) Investment Co. Ltd, each of Isuzu and Isuzu (China) Investment Co. Ltd transferred its respective 38.02% and 10.98% equity interest in Guangzhou Yue Long to our Company for a consideration of US\$1. The transfer was completed in May 2008.

On 12 May 2008, the registered capital of Guangzhou Yue Long was increased from US\$65,363,000 to RMB529,682,898.

(2) *GAC Commercial*

Pursuant to an equity transfer agreement dated 14 May 2008 between our Company and Guangzhou Motors, our Company acquired from Guangzhou Motors 5% of the equity interest in GAC Commercial for a consideration of RMB33,066,820.

On 17 November 2009, the registered capital of GAC Commercial was increased from RMB211,000,000 to RMB611,000,000.

(3) *Guangqi Toyotsu Logistics Co., Ltd* (廣汽豐通物流有限公司)

On 2 June 2008, the registered capital of Guangqi Toyotsu Logistics Co., Ltd (廣汽豐通物流有限公司) was increased from US\$5,000,000 to US\$7,800,000.

(4) *GAMC*

On 1 June 2009, the registered capital of GAMC was increased from RMB900,000,000 to RMB1,200,000,000.

(5) *Chongqing Changjie Automobile Sales and Services Co., Ltd* (重慶長捷汽車銷售服務有限公司)

On 11 July 2008, Chongqing Changjie Automobile Sales and Services Co., Ltd (重慶長捷汽車銷售服務有限公司) was incorporated in the PRC with registered capital of RMB40,000,000, which is wholly owned by GAC Commercial.

(6) *GABC Property Management Co., Ltd.* (廣州廣汽商貿物業管理有限公司)

On 30 July 2008, GABC Property Management Co., Ltd. (廣州廣汽商貿物業管理有限公司) was incorporated in the PRC with registered capital of RMB500,000, which is wholly owned by Guangzhou Automobile Industrial Development Co., Ltd. (廣州廣汽產業發展有限公司), one of the subsidiaries of our Company.

(7) *Guangzhou Changyue LEXUS Automobile Sales Service Co., Ltd* (廣州長悅雷克薩斯汽車銷售服務有限公司)

On 9 September 2008, Guangzhou Changyue LEXUS Automobile Sales Service Co., Ltd. (廣州長悅雷克薩斯汽車銷售服務有限公司) was incorporated in the PRC with registered capital of RMB10,000,000, which is wholly owned by GAC Commercial.

(8) *Zhengzhou BaoZhong Warehousing Co., Ltd.* (鄭州保中倉儲有限公司)

On 24 September 2008, Zhengzhou BaoZhong Warehousing Co., Ltd. (鄭州保中倉儲有限公司) was incorporated in the PRC with registered capital of RMB5,000,000, which is wholly owned by GAC Commercial.

(9) *Shenyang Huanshen Logistic Co., Ltd.* (沈陽環沈物流有限公司)

On 26 September 2008, Shenyang Huanshen Logistic Co., Ltd. (瀋陽環沈物流有限公司) was incorporated in the PRC with registered capital of RMB5,000,000, which is wholly owned by GAC Commercial.

(10) *Guangzhou Guangqi Ogihara Die & Stamping Co., Ltd.* (廣州廣汽荻原模具衝壓有限公司)

On 26 February 2009, Guangzhou Guangqi Ogihara Die & Stamping Co., Ltd. (廣州廣汽荻原模具衝壓有限公司) was incorporated in the PRC with registered capital of US\$36,600,000, which is owned by GAC Components as to 65% and by China Lounge as to 25%.

(11) *Guangzhou Changning Automobile Sales and Services Co., Ltd* (廣州長寧汽車銷售服務有限公司)

Pursuant to an equity transfer agreement dated 22 September 2009 between GAC Commercial, Zhuo Ding Hua (卓定華) and Chen Wen Jie (陳文杰), GAC Commercial acquired from Zhuo Ding Hua (卓定華) and Chen Wen Jie (陳文杰) 25% and 24% of the equity interest in Guangzhou Changning Automobile Sales and Services Co., Ltd (廣州長寧汽車銷售服務有限公司) respectively for respective consideration of RMB4,752,500 and RMB4,562,400. Accordingly, Guangzhou Changning Automobile Sales and Services Co., Ltd. became a wholly-owned subsidiary of GAC Commercial.

Save as aforesaid, there has been no alteration in the share capital or registered capital of the subsidiaries of our Company within the two years immediately preceding the date of this Listing Document.

III. SINO-FOREIGN JOINT VENTURE COMPANIES

Please refer to the section headed “History, Reorganisation and Corporate Structure — The developments of our major Joint Venture Companies” of this Listing Document for further details.

IV. FURTHER INFORMATION ABOUT THE DIRECTORS, SUPERVISORS, STAFF AND MANAGEMENT, AND SUBSTANTIAL SHAREHOLDERS

1. *Particulars of service contracts*

None of our Directors or Supervisors has entered or proposed to enter into a service contract with our Company other than contracts expiring or terminable by our Company within one year without the payment of compensation (other than statutory compensation).

Details of the Directors’, Supervisors’ and senior management’s remuneration during the Track Record Period are as follows:

	Directors and Supervisors			Senior Management		
	For the year ended 31 December			For the year ended 31 December		
	2007	2008	2009	2007	2008	2009
	RMB '000	RMB '000	RMB '000	RMB '000	RMB '000	RMB '000
— Salaries, housing allowances, other allowances and benefits-in-kind	3,195	3,053	4,935	3,341	2,996	5,682
— Bonuses	333	2,708	—	0	2,189	—
— Pension scheme costs	126	125	133	116	127	169
Total	3,654	5,886	5,068	3,457	5,312	5,851

No independent non-executive directors received any remuneration during the Track Record Period.

Save as disclosed above, no other payments have been paid or are payable, in respect of the Track Record Period, by our Company or any of its subsidiaries to the Directors, Supervisors and senior management.

The aggregate remuneration for the Directors and Supervisors (only including those receiving emoluments from our Company) under the arrangement currently in force payable for the 12 months

ended 31 December 2010 is estimated to be approximately RMB1,345,000 and RMB605,000 respectively. Both amounts exclude allowances and discretionary bonus which will be determined after the annual audit results of our Company for the year ended 31 December 2010 are released and after obtaining the approval from the Remuneration Committee.

2. Disclosure of Directors' and Supervisors' interests in the shares in issue of our Company

Immediately following the completion of the Introduction, the interests or short positions of each of the Directors, the Supervisors and the chief executive in any GAC Shares, underlying shares and debentures of our Company and its associated corporations (within the meaning of Part XV of the SFO), which once the GAC H Shares are listed, (a) will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest and short positions which they are taken or deemed to have taken under the SFO), or (b) will be required, pursuant to section 352 of the SFO, to be entered in the register required to be kept therein once the GAC H Shares are listed, or (c) will be required pursuant to the Model Code for Securities Transactions by Directors of Listed Companies in the Listing Rules to be notified to our Company and the Stock Exchange are set out as follows.

Long position in the shares of Denway

<u>Name of Supervisor</u>	<u>Number of Denway Shares Personal Interest (as Beneficial Owner)</u>	<u>Approximate percentage of shareholding as at the Latest Practicable Date</u>
Gao Fusheng	184	0.000002%

Interests in underlying shares in respect of share options granted by Denway

<u>Name of Director</u>	<u>Number of Denway underlying shares in respect of options granted Personal Interest (as Beneficial Owner)</u>	<u>Approximate percentage of shareholding as at the Latest Practicable Date</u>
Zhang Fangyou	8,528,000	0.11%
Zeng Qinghong	5,664,000	0.08%

Save as disclosed in this Listing Document, none of the Directors, Supervisors or chief executive of our Company has any interest or short position in the GAC Shares, underlying shares and debentures of our Company or any of its associated corporations (within the meaning of Part XV of the SFO), which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have taken under such provisions of the SFO), or which will be required to be entered into the register of interests referred to in section 352 of the SFO, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies, in each case once the GAC H Shares are listed on the Hong Kong Stock Exchange.

3. Substantial shareholders

A. Interests in the Company

So far as the Directors are aware, the following persons (not being a Director or chief executive of our Company) will, immediately following the completion of the Introduction, have beneficial interests or short positions in any GAC Shares or underlying GAC Shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO:

<u>Shareholder</u>	<u>Number of GAC Domestic Shares directly or indirectly held after the Introduction</u>	<u>Approximate percentage of issued share capital (%)</u>
GAIG	3,617,403,529	58.8382

Note: So far as the Directors are aware, Templeton Asset Management Limited held 1,162,841,027 Denway Shares representing approximately 15.47% of the issued share capital of Denway as at the Latest Practicable Date and may, immediately following the completion of the Introduction and the Privatisation, be interested in more than 5% of GAC Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO assuming that its shareholding in Denway remains unchanged.

B. Interest in subsidiaries of our Company

So far as the Directors are aware, the following persons (not being a Director or chief executive of our Company) will, immediately following the completion of the Introduction, be directly and/or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Company and its subsidiaries:

<u>Name of the relevant subsidiary</u>	<u>Name of substantial shareholders</u>	<u>Amount of registered capital</u>	<u>Percentage of shareholding</u>
Guangzhou Auto Technology Centre (廣州汽車技術中心)	Huanan Technology University Technology Development Company (華南理工大學科技開發公司)	RMB3,000,000	10%
Guang' ai	Aioi Insurance Co. Ltd.	RMB30,000,000	24.9%
Guangqi Toyotsu Logistics Co., Ltd (廣汽豐通物流有限公司)	Toyota Tsusho Corporation	US\$7,800,000	45%
Beijing Changjinghang Automobile Sales and Services Co., Ltd. (北京長京行汽車銷售有限公司)	Chen Bin (陳斌)	RMB15,000,000	38%
Chongqing Changjun Automobile Sales and Services Co., Ltd. (重慶長俊汽車銷售服務有限公司)	Cao Shaoji (曹紹霽)	RMB12,000,000	40%
Shanghai Changyu Automobile Sales and Service Co., Ltd. (上海長宇汽車銷售服務有限公司)	Zhongqi Industry (Group) Co., Ltd. (中汽實業 (集團) 有限公司)	RMB15,000,000	40%
Guangzhou Changhai Automobile Sales Company Limited (廣州長凱汽車銷售服務有限公司)	Guangdong YiHang Corporation Development Co., Ltd. (廣東溢航企業發展有限公司)	RMB15,000,000	40%
Chengdu Guangxin Logistics Co., Ltd. (成都廣新物流有限公司)	Chengdu Xinxing Motor City Development Investment Co., Ltd. (成都新興汽車城開發投資有限公司)	RMB15,000,000	45%
Guangzhou Guangqi Toyotsu Service Co., Ltd (廣州廣汽豐通服務有限公司)	Toyota Tsusho Corporation	RMB21,280,000	49%
Xinjiang Changxin Automobile Sales Service Company Limited (新疆長信汽車銷售服務有限公司)	Xinjiang Century Industrial Co., Ltd. (新疆今世紀實業有限公司)	RMB25,000,000	40%
Guangzhou Guangqi Ogiwara Die & Stamping Co., Ltd. (廣州廣汽荻原模具衝壓有限公司)	Ogiwara & Co., Ltd. (株式會社荻原)	US\$36,600,000	10%

Save as disclosed herein, the Directors are not aware of any person (not being a director or chief executive of our Company) who will, immediately following the completion of the Introduction, have beneficial interests or short positions in any GAC Shares or underlying Shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will directly and/or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Company and its subsidiaries.

4. *Connected transactions and related transactions*

Details of the connected transactions are set out in the section headed “Connected Transactions” of this Listing Document and details of the related party transactions are set out in the accountant’s report, the text of which is set out in Appendix I of this Listing Document.

5. *Disclaimers*

Save as disclosed in this Listing Document:

- (a) The Directors confirm that none of the Directors or chief executive or Supervisors of our Company has any interest or short positions in the GAC Shares, underlying shares or debentures of our Company and any of its associated corporations (within the meaning of Part XV of the SFO) which will have to be disclosed pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest and short positions in which they are taken or deemed to have taken under the SFO) once the GAC H Shares are listed, or will be required, pursuant to section 352 of the SFO, to be entered in the register required to be kept therein once the GAC H Shares are listed, or will be required pursuant to the Model Code for Securities Transactions by Directors of Listed Companies in the Listing Rules to be notified to our Company and the Stock Exchange once the GAC H Shares are listed;
- (b) none of the Directors nor Supervisors nor any parties listed in paragraph VI.5 headed “Qualifications of parties” in this Appendix directly or indirectly is interested in the promotion of our Company or in any assets which have, within the 2 years immediately preceding the issue of this Listing Document, been acquired or disposed of by or leased to our Company or its subsidiaries or are proposed to be acquired or disposed of by or leased to our Company or its subsidiaries;
- (c) none of the Directors nor Supervisors nor any parties listed in paragraph VI.5 headed “Qualifications of parties” in this Appendix is materially interested in any contract or arrangement subsisting at the date of this Listing Document which is significant in relation to the business of our Company or its subsidiaries;
- (d) none of the Directors nor Supervisors has entered or is proposed to enter into a service contract with our Company or its subsidiaries (other than contracts expiring or determinable by the employer within one year without payment of compensation other than statutory compensation);
- (e) no cash, securities or benefit has been paid, allotted or given within the two years preceding the date of this Listing Document to the Promoters in connection with the Introduction nor is any such cash, securities or benefit intended to be paid, allotted or given; and
- (f) none of the Directors nor their Associates nor any shareholder of our Company (which to the knowledge of the Directors owns more than 5% of our Company’s Shares in issue) has any interest in any of the five largest contractors and five largest customers of our Company or its subsidiaries.

V. FURTHER INFORMATION ABOUT THE BUSINESS**6. *Summary of material contracts***

The following contracts (not being in the ordinary course of business) have been entered into by any member of our Group within two years immediately preceding the date of this Listing Document and are or may be material:

- (a) the equity transfer agreement dated 14 May 2008 entered into between our Company and Guangzhou Motors, pursuant to which our Company acquired from Guangzhou Motors 5% of the equity interest in GAC Commercial for RMB33,066,820.
- (b) the joint venture agreement dated 26 May 2008 entered into between GAC Component and Ullitec Venture Capital for the purpose of establishing GAC-Ullitec for the research and development of automobile interior system and manufacture of interior auto parts.
- (c) the “GAC” trademarks transfer agreement dated 22 December 2008 entered into between our Company and GAIG, pursuant to which GAIG transferred to our Company its 33 trademarks and right of application in respect of the “GAC” trademarks for a consideration of RMB25,316,940.
- (d) a joint venture agreement dated 29 December 2008 entered into between GAC Components, China Lounge and Ogiwara & Co., Ltd. (株式會社荻原) for the purpose of establishing Guangqi Ogiwara for the manufacture of auto parts, sale of Guangqi Ogiwara products and the provision of after-sale services.
- (e) the joint venture agreement dated 2 March 2009 entered into between our Company and SOFINCO for the purpose of establishing GAC-SOFINCO, its principal business is automobile financing.
- (f) the equity transfer agreement dated 20 May 2009 entered into between GAC Components and Nanjing Automobile (Group) Corporation (南京汽車集團有限公司), pursuant to which Nanjing Automobile (Group) Corporation (南京汽車集團有限公司) transferred its entire 33.3% equity interest in Hangzhou HAVECO to GAC Components at a consideration of RMB76,864,383.
- (g) the equity transfer agreement dated 20 May 2009 entered into between GAC Components and Nanjing Automobile (Group) Corporation (南京汽車集團有限公司), pursuant to which Nanjing Automobile (Group) Corporation (南京汽車集團有限公司) transferred its entire 33.3% equity interest in Hangzhou IVECO Automobile Transmission Technology Co., Ltd. (杭州依維柯汽車傳動技術有限公司) to GAC Components at a consideration of RMB15,225,617.
- (h) the equity transfer agreement dated 21 May 2009 entered into between our Company and Changfeng (Group) Co., Ltd. (長豐(集團)有限責任公司), pursuant to which our Company agreed to acquire from Changfeng (Group) Co., Ltd. (長豐(集團)有限責任公司) 151,052,703 state-owned floating shares, which are subject to trading restrictions, of Hunan Changfeng Motor Co., Ltd. (湖南長豐汽車製造股份有限公司) for RMB1,053,592,605.
- (i) the joint venture agreement dated 4 February 2010 entered into between our Company and Fiat for the establishment of GAC Fiat, its principal business is manufacturing of passenger vehicles and related auto parts.

- (j) the equity transfer agreement dated 17 September 2009 entered into between our Company, China Lounge and Guangzhou Guangyue, pursuant to which each of our Company and China Lounge transferred its 50% interest in Yangcheng Auto to Guangzhou Guangyue for a consideration of RMB1 each.
- (k) the equity transfer agreement dated 22 September 2009 entered into between GAC Commercial, Zhuo Ding Hua (卓定華) and Chen Wen Jie (陳文傑) pursuant to which GAC Commercial acquired from Zhuo Ding Hua (卓定華) and Chen Wen Jie (陳文傑) 25% and 24% equity interest in Guangzhou Changning Automobile Sales and Services Co., Ltd. (廣州長寧汽車銷售服務有限公司) respectively for RMB4,752,500 and RMB4,562,400 respectively.
- (l) the sponsors agreement dated 15 June 2010 entered into between our Company, GAIG, J.P. Morgan Securities (Asia Pacific) Limited, Morgan Stanley Asia Limited and China International Capital Corporation Hong Kong Securities Limited.

7. PRC Joint Venture Agreements

- (a) *Joint venture partners, respective capital contributions, percentage interest in the profits, dividends other distributions of the joint venture, term of the joint venture and any other material terms of the joint venture contract*

Please refer to the section headed “History, Reorganisation and Corporate Structure — The developments of our major Joint Venture Companies” of this Listing Document for further details.

- (b) *Pre-emption rights of the joint venture partners and other restrictions on the sale, assignment or transfer of a partner’s interest in the joint venture and provisions on termination of the joint venture*

Please refer to the section headed “Appendix VI — Summary of principal PRC legal and regulatory provisions — Joint ventures” of this Listing Document for further details.

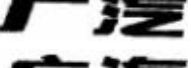
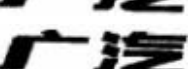
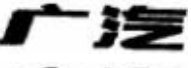
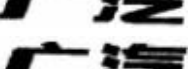
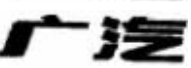
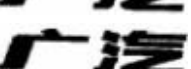
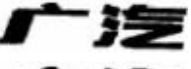
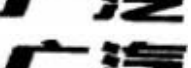
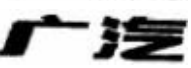
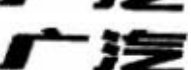
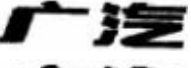
- (c) *Arrangements concerning the management of the joint venture’s business and operations and any special supply, production or licensing arrangements involving any of the joint venture partners*

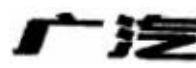
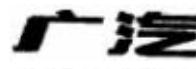
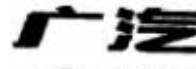
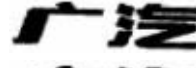
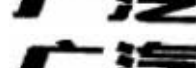
Please refer to the section headed “Connected transactions — Continuing connected transactions relating to the Principal Jointly-controlled Entities” of this Listing Document for further details.

8. Intellectual property rights

(a) Trademarks

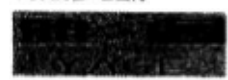
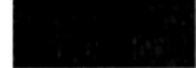
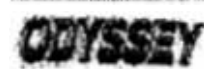
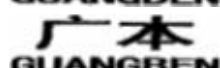
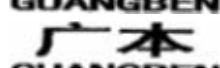
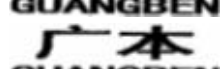
As at the Latest Practicable Date, our Group, the JCEs of our Company and the JCEs of the subsidiaries of our Company have registered the following trademarks:

Mark	Name of registrant	Place of registration	Registration number	Class	Expiry date
	our Company	PRC	1294468	12	13 July 2019
		PRC	1302281	37	6 August 2019
		PRC	1302385	39	6 August 2019
 (note)	our Company	PRC	4550262	12	20 December 2017
 (note)		PRC	4743857	25	6 February 2019
 (note)		PRC	4743858	24	6 February 2019
 (note)		PRC	4743859	22	6 February 2019
 (note)		PRC	4743860	21	27 November 2018
 (note)		PRC	4743861	20	27 November 2018
 (note)		PRC	4743862	19	27 November 2018
 (note)		PRC	4743863	18	6 February 2019
 (note)		PRC	4743864	17	27 November 2018
 (note)		PRC	4743865	16	27 November 2018
 (note)		PRC	4743866	14	27 November 2018
 (note)		PRC	4743867	11	27 May 2018
 (note)		PRC	4743868	9	27 May 2018
 (note)		PRC	4743869	8	27 May 2018
 (note)		PRC	4743870	7	27 May 2018
 (note)		PRC	4743871	6	27 May 2018
(note)		PRC	4743872	5	27 November 2018
(note)		PRC	4743874	3	27 November 2018
(note)		PRC	4743875	2	27 November 2018

Mark	Name of registrant	Place of registration	Registration number	Class	Expiry date
 (note)		PRC	4743876	1	27 November 2018
 (note)		PRC	4743929	43	6 February 2019
 (note)		PRC	4743930	42	6 February 2019
 (note)		PRC	4743937	41	6 February 2019
 (note)		PRC	4743938	40	6 February 2019
 (note)		PRC	4743939	39	6 April 2019
 (note)		PRC	4743940	38	6 February 2019
 (note)		PRC	4743941	37	6 October 2019
 (note)		PRC	4743942	36	6 February 2019
 (note)		PRC	4743943	35	6 April 2019
 (note)		PRC	4743944	34	6 April 2018
 (note)		PRC	4743945	27	6 February 2019
 (note)		PRC	4743946	26	20 February 2019
		PRC	4802374	43	27 February 2019
		PRC	4802375	42	27 June 2019
		PRC	4802376	41	27 March 2019
		PRC	4802377	40	27 April 2019
		PRC	4802378	39	20 February 2019
		PRC	4802379	38	27 February 2019
		PRC	4802380	37	27 March 2019
		PRC	4802381	36	27 March 2019
		PRC	4802382	35	20 February 2019
		PRC	4802383	34	13 April 2018
		PRC	4802384	28	20 May 2019
		PRC	4802386	25	20 December 2019
		PRC	4802387	22	27 June 2019
		PRC	4802389	20	6 December 2019
		PRC	4802390	19	13 February 2019

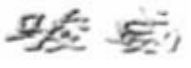
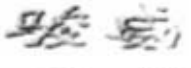
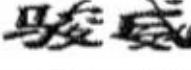
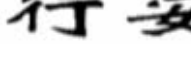
Mark	Name of registrant	Place of registration	Registration number	Class	Expiry date
		PRC	4802391	18	27 July 2019
		PRC	4802392	17	13 February 2019
		PRC	4802393	14	27 April 2019
		PRC	4802394	12	6 June 2018
		PRC	4802395	11	6 June 2018
		PRC	4802396	9	6 June 2018
		PRC	4802397	8	6 June 2018
		PRC	4802398	7	6 June 2018
		PRC	4802399	6	6 June 2018
		PRC	4802400	4	20 January 2019
		PRC	4802401	3	13 February 2019
		PRC	4802402	2	20 January 2019
		PRC	4802403	1	20 January 2019
		PRC	4802694	34	13 April 2018
		PRC	4802695	35	20 February 2019
		PRC	4802696	36	27 February 2019
		PRC	4802697	37	27 February 2019
		PRC	4802698	38	27 February 2019
		PRC	4802699	39	20 February 2019
		PRC	4802700	41	27 February 2019
		PRC	4802701	42	27 February 2019
		PRC	4802702	43	27 February 2019
		PRC	4802703	40	27 February 2019
		PRC	4802704	1	20 January 2019
		PRC	4802705	2	20 January 2019
		PRC	4802706	18	13 February 2019
		PRC	4802707	19	13 February 2019
		PRC	4802708	20	27 April 2019

Mark	Name of registrant	Place of registration	Registration number	Class	Expiry date
	Guangqi Honda	PRC	4802709	21	27 April 2019
		PRC	4802710	22	13 February 2019
		PRC	4802711	25	6 May 2019
		PRC	4802712	27	20 February 2019
		PRC	4802713	28	27 January 2019
		PRC	4802774	4	20 January 2019
		PRC	4802775	3	13 February 2019
		PRC	4802776	6	27 May 2019
		PRC	4802778	8	6 June 2018
		PRC	4802779	9	6 October 2019
		PRC	4802780	11	6 October 2019
		PRC	4802781	17	20 April 2019
		PRC	4802782	14	27 April 2019
		PRC	4802783	12	13 June 2019
广本 GUANG BEN		PRC	4003317	39	13 January 2017
广本 GUANG BEN		PRC	4003318	9	13 September 2016
广本 GUANG BEN		PRC	4003319	7	13 September 2016
奥德赛		PRC	4078840	37	20 May 2017
飞度		PRC	4078841	37	20 May 2017
雅阁		PRC	4078842	37	20 August 2017
梦热的力量		PRC	4124019	39	20 August 2017
梦热的力量		PRC	4124020	37	20 August 2017
ODYSSEY		PRC	4124021	28	13 January 2018
飞度 FEI DU		PRC	4128010	39	20 September 2017
		PRC	4128011	39	27 November 2017
ODYSSEY		PRC	4128012	39	20 September 2017
		PRC	4128013	39	20 September 2017
		PRC	4128014	37	20 September 2017

Mark	Name of registrant	Place of registration	Registration number	Class	Expiry date
		PRC	4128015	28	13 January 2018
		PRC	4128016	28	13 January 2018
		PRC	4131044	39	20 August 2017
		PRC	4131045	37	20 August 2017
		PRC	4131046	37	20 August 2017
		PRC	4131047	28	20 March 2018
		PRC	4135631	7	6 October 2016
		PRC	4135632	7	20 January 2017
		PRC	4135633	7	20 January 2017
		PRC	4163879	37	6 December 2017
		PRC	4163880	28	27 February 2018
		PRC	4163881	4	13 May 2017
		PRC	4163882	2	13 May 2017
		PRC	4171543	12	13 November 2016
		PRC	4171544	12	13 November 2016
		PRC	4186584	7	13 November 2016
		PRC	4674850	37	6 April 2019
		PRC	4802326	42	27 June 2019
		PRC	4802327	25	27 May 2019
		PRC	4802328	11	13 October 2018
		PRC	4802329	8	6 June 2018
		PRC	4802330	6	27 November 2019
		PRC	4802332	3	20 March 2019
		PRC	4802333	1	20 February 2019
		PRC	4820581	41	6 March 2019

Mark	Name of registrant	Place of registration	Registration number	Class	Expiry date
		PRC	4820582	39	6 March 2019
		PRC	4820583	37	27 March 2019
		PRC	4820584	12	6 June 2018
		PRC	4820585	7	6 June 2018
City		PRC	4836590	12	6 March 2019
思迪		PRC	4836591	12	13 July 2018
思迪		PRC	4836592	37	13 April 2019
		PRC	6172336	12	6 January 2020
		PRC	6172341	12	6 February 2020
		PRC	6172362	12	6 February 2020
理念 Ligna		PRC	6407853	12	6 March 2020
R&D	GHRD	PRC	6127636	12	20 December 2019
		PRC	1752348	12	20 April 2012
		PRC	5789488	36	27 January 2020
	Guang'ai GAC Toyota Engine	PRC	4535341	37	20 September 2018
		PRC	4535342	12	13 December 2017
		PRC	4535343	7	13 December 2017
	Guangqi Toyotsu Logistics Co., Ltd. (廣汽豐通物 流有限公司)	PRC	5145914	39	20 December 2019
		PRC	141283	12	28 February 2013
羊城駿鈴	GAC Hino	PRC	4588666	12	13 February 2018

Mark	Name of registrant	Place of registration	Registration number	Class	Expiry date
	GAC	PRC	4669318	37	27 December 2018
广汽·羊城		PRC	4669319	37	6 April 2019
广汽·羊城		PRC	4712403	37	27 March 2019
		PRC	810371	12	27 January 2016
羊城		PRC	830698	12	13 April 2016
羊城		PRC	837876	37	6 May 2016
		PRC	4723927	7	6 April 2018
		PRC	4723928	9	6 April 2018
		PRC	4723929	11	6 April 2018
		PRC	4723930	16	6 December 2018
	Toyota	PRC	4723931	18	27 April 2019
		PRC	4723932	22	13 January 2020
		PRC	4723933	25	6 February 2019
		PRC	4723934	27	6 February 2019
		PRC	4723935	28	6 February 2019
		PRC	4723936	39	6 January 2019
		PRC	4723944	1	20 March 2019
		PRC	4723945	3	6 December 2018
		PRC	4723946	4	27 October 2018
		PRC	4724451	37	27 January 2019
		PRC	4724452	35	6 April 2019
		PRC	4724453	12	6 April 2018

Mark	Name of registrant	Place of registration	Registration number	Class	Expiry date
	Guangzhou Denway Enterprises Development Co., Limited	PRC	4724454	37	27 January 2019
		PRC	4724456	12	6 April 2018
		PRC	1687672	37	20 December 2011
		PRC	1707828	36	27 January 2012
		PRC	6112745	34	6 August 2019
		PRC	6112746	33	27 December 2019
		PRC	6112751	14	13 January 2020
		PRC	6112752	10	27 January 2020
		PRC	6112753	8	6 February 2020
		PRC	6112754	2	13 February 2020
	Denway Bus	PRC	1757318	12	27 April 2012
		PRC	1757319	12	27 April 2012
		PRC	1757320	12	27 April 2012
	Guangzhou Huade Tanhuang Co., Ltd. 广州华德汽车弹簧有限公司	PRC	1594211	6	27 June 2011
		PRC	1633949	12	13 September 2011
	Hangzhou HAVECO Guangzhou City Heng An Technology Co., Ltd. 广州市行安汽车科技有限公司	PRC	3244590	12	27 July 2013
		PRC	3256713	12	13 January 2014
					
					
					
					
					
					

Mark	Name of registrant	Place of registration	Registration number	Class	Expiry date
	Promowide Technology Limited (普惠科技有限公司)	PRC	6315876	7	20 February 2020
	Guangzhou Dakang Economic Development Co., Ltd. (广州市达康经济发展有限公司)	PRC	3331728	9	27 October 2013
		PRC	3329542	43	20 September 2014
		PRC	3916839	39	6 October 2016
		PRC	4298457	37	20 March 2018
		PRC	4298458	43	20 March 2018
		PRC	4298459	44	20 March 2018
		PRC	4298460	45	30 March 2018

Note:

On 22 December 2008, GAIG and the Company entered into the “GAC” trademarks transfer agreement, pursuant to which GAIG agreed to transfer to the Company 33 trademarks and the right of application in respect of the trademarks. The transfer price of RMB25,316,940 is determined on the basis of the results of auditing. The PRC legal adviser of the Company confirmed that the procedures for the transfer of the “GAC” trademarks and the right of application have been completed.

As at the Latest Practicable Date, our Group, the JCEs of our Company and the JCEs of the subsidiaries of our Company have applied for registration of the following trademarks and such applications were still being processed. We expect that a majority of the following applications will be approved in about three years from their respective dates:

Mark	Name of applicant	Place of application	Application number	Class	Application date
	Our Company	PRC	4743873	4	27 June 2005
		PRC	4802388	21	28 July 2005
		PRC	4802385	27	28 July 2005
		PRC	6757117	45	2 June 2008
		PRC	6757118	44	2 June 2008
		PRC	6757119	43	2 June 2008
		PRC	6757120	42	2 June 2008
		PRC	6757121	41	2 June 2008
		PRC	6757122	40	2 June 2008
		PRC	6757123	39	2 June 2008
		PRC	6757124	37	2 June 2008
		PRC	6757125	35	2 June 2008
		PRC	6757126	34	2 June 2008
		PRC	6757127	32	2 June 2008
		PRC	6757128	31	2 June 2008
		PRC	6757129	30	2 June 2008
		PRC	6757130	29	2 June 2008
		PRC	6757131	28	2 June 2008
		PRC	6757132	26	2 June 2008
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APPENDIX VIII

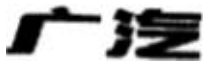
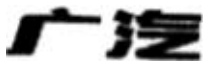
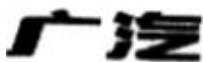
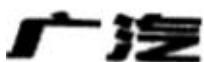
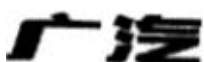
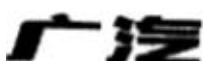
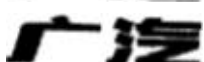
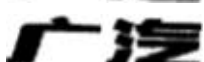
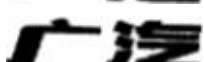
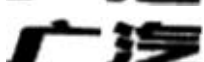
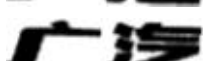
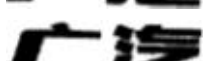
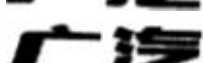
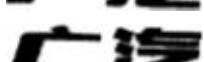
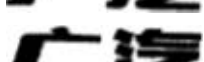
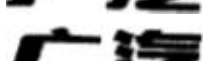
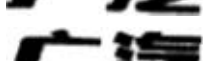
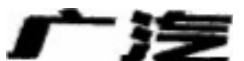
STATUTORY AND GENERAL INFORMATION

<u>Mark</u>	<u>Name of applicant</u>	<u>Place of application</u>	<u>Application number</u>	<u>Class</u>	<u>Application date</u>
		PRC	6757136	11	2 June 2008
		PRC	6757137	13	2 June 2008
		PRC	6757138	15	2 June 2008
		PRC	6757139	16	2 June 2008
		PRC	6757140	17	2 June 2008
		PRC	6757141	18	2 June 2008
		PRC	6757142	19	2 June 2008
		PRC	6757143	20	2 June 2008
		PRC	6757144	21	2 June 2008
		PRC	6757145	22	2 June 2008
		PRC	6757146	33	2 June 2008
		PRC	6757147	10	2 June 2008
		PRC	6757148	9	2 June 2008
		PRC	6757149	8	2 June 2008
		PRC	6757150	7	2 June 2008
		PRC	6757151	6	2 June 2008
		PRC	6757152	5	2 June 2008
		PRC	6757153	3	2 June 2008
		PRC	6757154	2	2 June 2008
		PRC	6757155	1	2 June 2008
		PRC	6757156	12	2 June 2008
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GAC		PRC	6757907	45	2 June 2008
GAC		PRC	6757908	44	2 June 2008

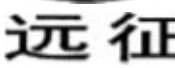
<u>Mark</u>	<u>Name of applicant</u>	<u>Place of application</u>	<u>Application number</u>	<u>Class</u>	<u>Application date</u>
GAC		PRC	6757909	43	2 June 2008
GAC		PRC	6757910	42	2 June 2008
GAC		PRC	6757911	41	2 June 2008
GAC		PRC	6757912	40	2 June 2008
GAC		PRC	6757913	39	2 June 2008
GAC		PRC	6757914	37	2 June 2008
GAC		PRC	6757915	35	2 June 2008
GAC		PRC	6757916	34	2 June 2008
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GAC		PRC	6757918	32	2 June 2008
GAC		PRC	6757919	31	2 June 2008
GAC		PRC	6757920	30	2 June 2008
GAC		PRC	6757921	29	2 June 2008
GAC		PRC	6757922	28	2 June 2008
GAC		PRC	6757923	26	2 June 2008
GAC		PRC	6757924	25	2 June 2008
GAC		PRC	6757925	24	2 June 2008
GAC		PRC	6757926	23	2 June 2008
GAC		PRC	6757927	22	2 June 2008
GAC		PRC	6757928	21	2 June 2008
GAC		PRC	6757929	20	2 June 2008
GAC		PRC	6757930	19	2 June 2008
GAC		PRC	6757931	18	2 June 2008
GAC		PRC	6757932	17	2 June 2008
GAC		PRC	6757933	16	2 June 2008

<u>Mark</u>	<u>Name of applicant</u>	<u>Place of application</u>	<u>Application number</u>	<u>Class</u>	<u>Application date</u>
GAC		PRC	6757934	15	2 June 2008
GAC		PRC	6757935	13	2 June 2008
GAC		PRC	6757936	12	2 June 2008
GAC		PRC	6757937	11	2 June 2008
GAC		PRC	6757938	10	2 June 2008
GAC		PRC	6757939	9	2 June 2008
GAC		PRC	6757940	8	2 June 2008
GAC		PRC	6757941	7	2 June 2008
GAC		PRC	6757942	6	2 June 2008
GAC		PRC	6757944	3	2 June 2008
GAC		PRC	6757945	2	2 June 2008
GAC		PRC	6757946	1	2 June 2008
GAC		PRC	6828106	5	8 July 2008
至精·志广 Detailing Greatness		PRC	7378533	7	7 May 2009
至精·志广 Detailing Greatness		PRC	7378559	9	7 May 2009
至精·志广 Detailing Greatness		PRC	7378581	11	7 May 2009
至精·志广 Detailing Greatness		PRC	7378402	12	7 May 2009
至精·志广 Detailing Greatness		PRC	7378427	35	7 May 2009
至精·志广 Detailing Greatness		PRC	7378447	36	7 May 2009
至精·志广 Detailing Greatness		PRC	7378464	37	7 May 2009
至精·志广 Detailing Greatness		PRC	7378477	39	7 May 2009
至精·志广 Detailing Greatness		PRC	7378495	42	7 May 2009
GAEI		PRC	6850603	42	21 July 2008

<u>Mark</u>	<u>Name of applicant</u>	<u>Place of application</u>	<u>Application number</u>	<u>Class</u>	<u>Application date</u>
GAEI		PRC	6850604	12	21 July 2008
广凌		PRC	7135706	45	29 December 2008
广凌		PRC	7135707	44	29 December 2008
广凌		PRC	7135708	43	29 December 2008
广凌		PRC	7135709	42	29 December 2008
广凌		PRC	7135710	41	29 December 2008
广凌		PRC	7135711	40	29 December 2008
广凌		PRC	7135712	39	29 December 2008
广凌		PRC	7135713	38	29 December 2008
广凌		PRC	7135714	24	29 December 2008
广凌		PRC	7135715	23	29 December 2008
广凌		PRC	7135716	34	29 December 2008
广凌		PRC	7135717	37	29 December 2008
广凌		PRC	7135718	36	29 December 2008
广凌		PRC	7135719	35	29 December 2008
广凌		PRC	7135720	33	29 December 2008
广凌		PRC	7135721	32	29 December 2008
广凌		PRC	7135722	31	29 December 2008
广凌		PRC	7135723	30	29 December 2008
广凌		PRC	7135724	29	29 December 2008
广凌		PRC	7135725	28	29 December 2008
广凌		PRC	7135726	1	29 December 2008
广凌		PRC	7135727	2	29 December 2008
广凌		PRC	7135728	3	29 December 2008
广凌		PRC	7135729	5	29 December 2008

Mark	Name of applicant	Place of application	Application number	Class	Application date
		PRC	7135730	6	29 December 2008
		PRC	7135731	7	29 December 2008
		PRC	7135732	8	29 December 2008
		PRC	7135733	9	29 December 2008
		PRC	7135734	10	29 December 2008
		PRC	7135735	11	29 December 2008
		PRC	7135736	22	29 December 2008
		PRC	7135737	21	29 December 2008
		PRC	7135738	20	29 December 2008
		PRC	7135739	19	29 December 2008
		PRC	7135740	18	29 December 2008
		PRC	7135741	17	29 December 2008
		PRC	7135742	16	29 December 2008
		PRC	7135743	15	29 December 2008
		PRC	7135744	13	29 December 2008
		PRC	7135745	12	29 December 2008
		PRC	7135853	25	29 December 2008
		Hong Kong	301589239	7, 12, 37	16 April 2010
		Hong Kong	301589248	7, 12, 37	16 April 2010
		Hong Kong	301589275	7, 12, 37	16 April 2010
	GHRD	PRC	6127634	39	25 June 2007
		PRC	6127635	37	25 June 2007
		PRC	6127670	42	25 June 2007
	GAMC	PRC	7591185	12	3 August 2009
		PRC	7591194	12	3 August 2009

<u>Mark</u>	<u>Name of applicant</u>	<u>Place of application</u>	<u>Application number</u>	<u>Class</u>	<u>Application date</u>
		PRC	7591415	7	3 August 2009
		PRC	7591425	7	3 August 2009
		PRC	7591443	9	3 August 2009
		PRC	7591456	9	3 August 2009
		PRC	7591492	11	3 August 2009
		PRC	7591512	11	3 August 2009
		PRC	7591537	28	3 August 2009
		PRC	7591543	28	3 August 2009
		PRC	7593570	35	4 August 2009
		PRC	7593580	35	4 August 2009
		PRC	7593646	37	4 August 2009
		PRC	7593660	37	4 August 2009
		PRC	7593763	39	4 August 2009
		PRC	7593777	39	4 August 2009
		PRC	7593806	42	4 August 2009
		PRC	7593821	42	4 August 2009
		PRC	7597697	12	5 August 2009
		PRC	7597718	37	5 August 2009
		PRC	7597735	39	5 August 2009
		PRC	7597855	7	5 August 2009
		PRC	7599855	12	6 August 2009
		PRC	7599899	12	6 August 2009
		PRC	7599957	7	6 August 2009
		PRC	7599987	7	6 August 2009
		PRC	7600070	9	6 August 2009
		PRC	7600126	11	6 August 2009

Mark	Name of applicant	Place of application	Application number	Class	Application date
		PRC	7600169	37	6 August 2009
		PRC	7600206	37	6 August 2009
		PRC	7600235	39	6 August 2009
		PRC	7600261	39	6 August 2009
		PRC	7603668	9	7 August 2009
		PRC	7603684	9	7 August 2009
		PRC	7603719	11	7 August 2009
		PRC	7603743	11	7 August 2009
		PRC	7603781	28	7 August 2009
		PRC	7603801	28	7 August 2009
		PRC	7603818	28	7 August 2009
		PRC	7603837	35	7 August 2009
		PRC	7603846	35	7 August 2009
		PRC	7603862	35	7 August 2009
		PRC	7607937	42	10 August 2009
		PRC	7607948	42	10 August 2009
		PRC	7607967	42	10 August 2009
远征		PRC	7635401	12	20 August 2009
首雅		PRC	7635414	12	20 August 2009
雅轩		PRC	7635421	12	20 August 2009
远征		PRC	7635456	37	20 August 2009
首雅		PRC	7635471	37	20 August 2009
雅轩		PRC	7635482	37	20 August 2009
远征		PRC	7635516	39	20 August 2009
首雅		PRC	7635526	39	20 August 2009
雅轩		PRC	7635532	39	20 August 2009
品越		PRC	7637566	12	21 August 2009

<u>Mark</u>	<u>Name of applicant</u>	<u>Place of application</u>	<u>Application number</u>	<u>Class</u>	<u>Application date</u>
尚乘		PRC	7637593	12	21 August 2009
品越		PRC	7637632	37	21 August 2009
尚乘		PRC	7637660	37	21 August 2009
品越		PRC	7637715	39	21 August 2009
尚乘		PRC	7637755	39	21 August 2009
领势		PRC	7642276	12	24 August 2009
御程		PRC	7642294	12	24 August 2009
臻程		PRC	7642317	12	24 August 2009
领势		PRC	7642335	37	24 August 2009
御程		PRC	7642341	37	24 August 2009
臻程		PRC	7642363	37	24 August 2009
领势		PRC	7642399	39	24 August 2009
御程		PRC	7642418	39	24 August 2009
臻程		PRC	7642432	39	24 August 2009
世勋		PRC	7645333	12	25 August 2009
铂雅		PRC	7645361	12	25 August 2009
世勋		PRC	7645399	37	25 August 2009
铂雅		PRC	7645444	37	25 August 2009
世勋		PRC	7645503	39	25 August 2009
铂雅		PRC	7645513	39	25 August 2009
晶致		PRC	7645567	12	25 August 2009
泊雅		PRC	7645577	12	25 August 2009
晶致		PRC	7645597	37	25 August 2009
晶致		PRC	7645608	39	25 August 2009
泊雅		PRC	7648106	37	26 August 2009
豪仕		PRC	7648122	37	26 August 2009

<u>Mark</u>	<u>Name of applicant</u>	<u>Place of application</u>	<u>Application number</u>	<u>Class</u>	<u>Application date</u>
泊雅 豪仕 豪仕		PRC	7648166	39	26 August 2009
		PRC	7648179	39	26 August 2009
		PRC	7648232	12	26 August 2009
		PRC	7747669	12	10 October 2009
		PRC	7747713	7	10 October 2009
		PRC	7747744	9	10 October 2009
		PRC	7747801	11	10 October 2009
		PRC	7747819	28	10 October 2009
		PRC	7747842	35	10 October 2009
		PRC	7747914	37	10 October 2009
		PRC	7747926	39	10 October 2009
		PRC	7747941	42	10 October 2009
		PRC	7773103	12	21 October 2009
		PRC	7773156	7	21 October 2009
		PRC	7773260	9	21 October 2009
		PRC	7773292	11	21 October 2009
		PRC	7773326	28	21 October 2009
		PRC	7773351	35	21 October 2009
		PRC	7773380	37	21 October 2009
		PRC	7773395	39	21 October 2009
		PRC	7773416	42	21 October 2009
盛道 盛道 盛道		PRC	7954581	1	29 December 2009
		PRC	7952239	2	28 December 2009
		PRC	7962037	3	31 December 2009

<u>Mark</u>	<u>Name of applicant</u>	<u>Place of application</u>	<u>Application number</u>	<u>Class</u>	<u>Application date</u>
盛道		PRC	7952281	4	28 December 2009
盛道		PRC	7962237	5	31 December 2009
盛道		PRC	7954764	6	29 December 2009
盛道		PRC	7952381	7	28 December 2009
盛道		PRC	7958398	8	30 December 2009
盛道		PRC	7952526	9	28 December 2009
盛道		PRC	7962325	10	31 December 2009
盛道		PRC	7952560	11	28 December 2009
盛道		PRC	7888525	12	4 December 2009
盛道		PRC	7952639	12	28 December 2009
盛道		PRC	7964204	13	4 January 2010
盛道		PRC	7964203	14	4 January 2010
盛道		PRC	7964214	15	4 January 2010
盛道		PRC	7964213	16	27 January 2010
盛道		PRC	7952605	17	28 December 2009
盛道		PRC	7964212	18	4 January 2010
盛道		PRC	7962580	19	31 December 2009
盛道		PRC	7958469	20	30 December 2009
盛道		PRC	7958616	21	30 December 2009
盛道		PRC	7964211	22	4 January 2010
盛道		PRC	7964210	23	4 January 2010
盛道		PRC	7962629	24	31 December 2009
盛道		PRC	7964209	25	4 January 2010
盛道		PRC	7964208	26	4 January 2010
盛道		PRC	7964207	27	4 January 2010

Mark	Name of applicant	Place of application	Application number	Class	Application date
盛道	Guangqi Honda	PRC	7958707	28	30 December 2009
盛道		PRC	7958774	29	30 December 2009
盛道		PRC	7962690	30	31 December 2009
盛道		PRC	7964206	31	4 January 2010
盛道		PRC	7964205	32	4 January 2010
盛道		PRC	7964224	33	4 January 2010
盛道		PRC	7964223	34	4 January 2010
盛道		PRC	7954852	35	29 December 2009
盛道		PRC	7964222	36	4 January 2010
盛道		PRC	7899344	37	9 December 2009
盛道		PRC	7952668	37	28 December 2009
盛道		PRC	7964221	38	4 January 2010
盛道		PRC	7899382	39	9 December 2009
盛道		PRC	7964220	39	4 January 2010
盛道		PRC	7964219	40	4 January 2010
盛道		PRC	7964218	41	4 January 2010
盛道		PRC	7958887	42	30 December 2009
盛道		PRC	7964217	43	4 January 2010
盛道		PRC	7964216	44	4 January 2010
盛道		PRC	7964215	45	4 January 2010
广本 GUANG BEN	Guangqi Honda	PRC	4065181	12	17 May 2004
广本 GUANGBEN		PRC	4802331	4	28 July 2005
		PRC	5991750	37	11 April 2007
		PRC	5991751	39	11 April 2007
		PRC	5991752	37	11 April 2007

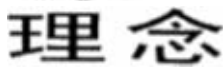
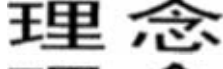
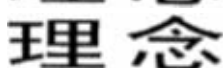
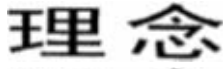
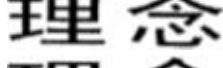
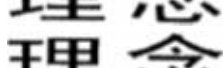
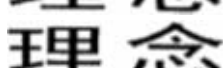
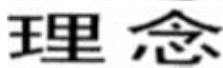
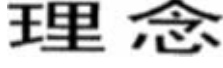
Mark	Name of applicant	Place of application	Application number	Class	Application date
喜悦		PRC	6061311	42	21 May 2007
喜悦		PRC	6061312	39	21 May 2007
喜悦		PRC	6061313	37	21 May 2007
		PRC	6172305	42	19 July 2007
		PRC	6172306	39	19 July 2007
		PRC	6172307	37	19 July 2007
		PRC	6172332	42	19 July 2007
		PRC	6172333	39	19 July 2007
		PRC	6172334	37	19 July 2007
		PRC	6172335	35	19 July 2007
		PRC	6172337	42	19 July 2007
		PRC	6172338	39	19 July 2007
		PRC	6172339	37	19 July 2007
		PRC	6172340	35	19 July 2007
广本 GUANG BEN		PRC	6200355	35	3 August 2007
英博 Anthem		PRC	6407831	7	29 November 2007
腾骏 Taranda		PRC	6407832	7	29 November 2007
理念 Ligna		PRC	6407833	7	29 November 2007
里念 Declara		PRC	6407834	7	29 November 2007
英博 Anthem		PRC	6407835	9	29 November 2007
腾骏 Taranda		PRC	6407836	9	29 November 2007
理念 Ligna		PRC	6407838	9	29 November 2007
里念 Declara		PRC	6407839	9	29 November 2007
英博 Anthem		PRC	6407842	11	29 November 2007

<u>Mark</u>	<u>Name of applicant</u>	<u>Place of application</u>	<u>Application number</u>	<u>Class</u>	<u>Application date</u>
腾骏 Taranda		PRC	6407843	11	29 November 2007
理念 Ligna		PRC	6407845	11	29 November 2007
里念 Declara		PRC	6407846	11	29 November 2007
英博 Anthem		PRC	6407849	12	29 November 2007
英博 Anthem		PRC	6407858	28	29 November 2007
优世 Everis		PRC	6407871	7	29 November 2007
世代 Semper		PRC	6407874	7	29 November 2007
风范 Karisma		PRC	6407877	7	29 November 2007
星扬 Raya		PRC	6407878	7	29 November 2007
星扬 Raya		PRC	6407889	12	29 November 2007
优世 Everis		PRC	6407897	37	29 November 2007
世代 Semper		PRC	6407898	37	29 November 2007
风范 Karisma		PRC	6407900	37	29 November 2007
星扬 Raya		PRC	6407901	37	29 November 2007
优世 Everis		PRC	6407904	9	29 November 2007
世代 Semper		PRC	6407905	9	29 November 2007
风范 Karisma		PRC	6407906	9	29 November 2007
星扬 Raya		PRC	6407907	9	29 November 2007
里念 Declara		PRC	6409256	42	30 November 2007
理念 Ligna		PRC	6409257	42	30 November 2007
腾骏 Taranda		PRC	6409258	42	30 November 2007
英博 Anthem		PRC	6409259	42	30 November 2007
里念 Declara		PRC	6409260	39	30 November 2007
理念 Ligna		PRC	6409261	39	30 November 2007
腾骏 Taranda		PRC	6409262	39	30 November 2007
英博 Anthem		PRC	6409263	39	30 November 2007

<u>Mark</u>	<u>Name of applicant</u>	<u>Place of application</u>	<u>Application number</u>	<u>Class</u>	<u>Application date</u>
里念 Declara 理念 Ligna		PRC	6409264	37	30 November 2007
腾骏 Taranda		PRC	6409265	37	30 November 2007
英博 Anthem		PRC	6409266	37	30 November 2007
里念 Declara 里念 Declara 理念 Ligna		PRC	6409267	37	30 November 2007
里念 Declara 里念 Declara 理念 Ligna		PRC	6409268	35	30 November 2007
里念 Declara 理念 Ligna		PRC	6409272	28	30 November 2007
里念 Declara 理念 Ligna		PRC	6409273	28	30 November 2007
腾骏 Taranda		PRC	6409274	28	30 November 2007
世代 Semper		PRC	6410336	35	30 November 2007
风范 Karisma		PRC	6410337	35	30 November 2007
星扬 Raya		PRC	6410338	35	30 November 2007
优世 Everis		PRC	6410341	11	30 November 2007
世代 Semper		PRC	6410344	11	30 November 2007
风范 Karisma		PRC	6410345	11	30 November 2007
星扬 Raya		PRC	6410346	11	30 November 2007
优世 Everis		PRC	6410349	28	30 November 2007
世代 Semper		PRC	6410352	28	30 November 2007
风范 Karisma		PRC	6410354	28	30 November 2007
星扬 Raya		PRC	6410356	28	30 November 2007
优世 Everis		PRC	6410357	39	30 November 2007
世代 Semper		PRC	6410359	39	30 November 2007
风范 Karisma		PRC	6410360	39	30 November 2007
星扬 Raya		PRC	6410361	39	30 November 2007
优世 Everis		PRC	6410362	42	30 November 2007
世代 Semper		PRC	6410363	42	30 November 2007
风范 Karisma		PRC	6410364	42	30 November 2007

Mark	Name of applicant	Place of application	Application number	Class	Application date
星扬 Raya		PRC	6410367	42	30 November 2007
理念 Everis		PRC	6491462	7	3 January 2008
理念 Everis		PRC	6491463	9	3 January 2008
理念 Everis		PRC	6491464	11	3 January 2008
理念 Everis		PRC	6491469	28	3 January 2008
理念 Everis		PRC	6491470	35	3 January 2008
理念 Everis		PRC	6491473	37	3 January 2008
理念 Everis		PRC	6491474	39	3 January 2008
		PRC	6493480	37	4 January 2008
		PRC	6493481	37	4 January 2008
		PRC	6493482	37	4 January 2008
		PRC	6493483	37	4 January 2008
		PRC	6493484	37	4 January 2008
		PRC	6493485	37	4 January 2008
理念 Everis		PRC	6493520	42	4 January 2008
		PRC	6493569	7	4 January 2008
		PRC	6493570	7	4 January 2008
		PRC	6493571	7	4 January 2008
		PRC	6493572	7	4 January 2008
		PRC	6493573	7	4 January 2008
		PRC	6493574	7	4 January 2008
		PRC	6493575	7	4 January 2008
		PRC	6493579	12	4 January 2008
		PRC	6493581	12	4 January 2008
		PRC	6493583	12	4 January 2008

<u>Mark</u>	<u>Name of applicant</u>	<u>Place of application</u>	<u>Application number</u>	<u>Class</u>	<u>Application date</u>
		PRC	6493584	12	4 January 2008
		PRC	6493586	12	4 January 2008
		PRC	6493588	12	4 January 2008
		PRC	6493589	12	4 January 2008
		PRC	6493592	37	4 January 2008
		PRC	6512230	7	15 January 2008
		PRC	6512232	7	15 January 2008
		PRC	6512245	7	15 January 2008
		PRC	6512253	7	15 January 2008
		PRC	6512256	7	15 January 2008
		PRC	6512259	12	15 January 2008
		PRC	6512260	12	15 January 2008
		PRC	6512263	12	15 January 2008
		PRC	6512267	12	15 January 2008
		PRC	6512268	12	15 January 2008
		PRC	6512270	37	15 January 2008
		PRC	6513864	37	16 January 2008
		PRC	6513865	37	16 January 2008
		PRC	6513868	37	16 January 2008
		PRC	6513869	37	16 January 2008
		PRC	6513872	37	16 January 2008
		PRC	6513873	37	16 January 2008

<u>Mark</u>	<u>Name of applicant</u>	<u>Place of application</u>	<u>Application number</u>	<u>Class</u>	<u>Application date</u>
		PRC	6513876	7	16 January 2008
		PRC	6513878	7	16 January 2008
		PRC	6513884	12	16 January 2008
		PRC	6513886	12	16 January 2008
		PRC	6623354	9	27 March 2008
		PRC	6623356	11	27 March 2008
		PRC	6623359	35	27 March 2008
		PRC	6623361	39	27 March 2008
		PRC	6623364	42	27 March 2008
		PRC	6658898	12	14 April 2008
		PRC	6658901	28	14 April 2008
		PRC	6658902	35	14 April 2008
		PRC	6658905	37	14 April 2008
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		PRC	6658911	42	14 April 2008
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		PRC	6658923	7	14 April 2008
		PRC	6658935	9	14 April 2008
		PRC	6663053	14	16 April 2008
		PRC	6663054	13	16 April 2008
		PRC	6663055	10	16 April 2008
		PRC	6663056	8	16 April 2008
		PRC	6663057	6	16 April 2008
		PRC	6663058	5	16 April 2008

Mark	Name of applicant	Place of application	Application number	Class	Application date
		PRC	6663059	4	16 April 2008
		PRC	6663060	3	16 April 2008
		PRC	6663061	2	16 April 2008
		PRC	6663062	1	16 April 2008
		PRC	6663079	45	16 April 2008
		PRC	6663080	44	16 April 2008
		PRC	6663081	43	16 April 2008
		PRC	6663082	42	16 April 2008
		PRC	6663083	41	16 April 2008
		PRC	6663084	40	16 April 2008
		PRC	6663085	44	16 April 2008
		PRC	6663086	41	16 April 2008
		PRC	6663087	40	16 April 2008
		PRC	6663088	38	16 April 2008
		PRC	6663089	36	16 April 2008
		PRC	6663090	34	16 April 2008
		PRC	6663091	33	16 April 2008
		PRC	6663134	10	16 April 2008
		PRC	6663135	9	16 April 2008
		PRC	6663136	8	16 April 2008
		PRC	6663137	7	16 April 2008
		PRC	6663138	6	16 April 2008
		PRC	6663139	5	16 April 2008

<u>Mark</u>	<u>Name of applicant</u>	<u>Place of application</u>	<u>Application number</u>	<u>Class</u>	<u>Application date</u>
		PRC	6663140	4	16 April 2008
		PRC	6663141	3	16 April 2008
		PRC	6663142	2	16 April 2008
		PRC	6663143	1	16 April 2008
		PRC	6663144	20	16 April 2008
		PRC	6663145	19	16 April 2008
		PRC	6663146	18	16 April 2008
		PRC	6663147	17	16 April 2008
		PRC	6663148	16	16 April 2008
		PRC	6663149	15	16 April 2008
		PRC	6663150	14	16 April 2008
		PRC	6663151	13	16 April 2008
		PRC	6663152	12	16 April 2008
		PRC	6663153	11	16 April 2008
		PRC	6663154	30	16 April 2008
		PRC	6663155	29	16 April 2008
		PRC	6663156	28	16 April 2008
		PRC	6663157	27	16 April 2008
		PRC	6663158	26	16 April 2008
		PRC	6663159	25	16 April 2008
		PRC	6663160	24	16 April 2008
		PRC	6663161	23	16 April 2008

<u>Mark</u>	<u>Name of applicant</u>	<u>Place of application</u>	<u>Application number</u>	<u>Class</u>	<u>Application date</u>
		PRC	6663162	22	16 April 2008
		PRC	6663163	21	16 April 2008
		PRC	6663164	18	16 April 2008
		PRC	6663165	17	16 April 2008
		PRC	6663166	16	16 April 2008
		PRC	6663167	15	16 April 2008
		PRC	6663275	39	16 April 2008
		PRC	6663276	38	16 April 2008
		PRC	6663277	37	16 April 2008
		PRC	6663278	36	16 April 2008
		PRC	6663279	35	16 April 2008
		PRC	6663280	34	16 April 2008
		PRC	6663281	33	16 April 2008
		PRC	6663282	32	16 April 2008
		PRC	6663283	31	16 April 2008
		PRC	6663284	45	16 April 2008
		PRC	6663295	32	16 April 2008
		PRC	6663296	31	16 April 2008
		PRC	6663297	30	16 April 2008
		PRC	6663298	29	16 April 2008
		PRC	6663299	27	16 April 2008
		PRC	6663300	26	16 April 2008
		PRC	6663301	25	16 April 2008

<u>Mark</u>	<u>Name of applicant</u>	<u>Place of application</u>	<u>Application number</u>	<u>Class</u>	<u>Application date</u>
理念		PRC	6663302	24	16 April 2008
理念		PRC	6663303	23	16 April 2008
理念		PRC	6663304	22	16 April 2008
理念		PRC	6663480	21	16 April 2008
理念		PRC	6663481	20	16 April 2008
理念		PRC	6663482	19	16 April 2008
Evris		PRC	6669801	12	18 April 2008
Eigna		PRC	6669805	12	18 April 2008
EVERYS		PRC	6692971	12	29 April 2008
EVEROS		PRC	6692975	12	29 April 2008
EVERUS		PRC	6692978	12	29 April 2008
EVERIT		PRC	6692980	12	29 April 2008
EVERON		PRC	6692982	12	29 April 2008
EVERIN		PRC	6697915	37	4 May 2008
EVERYS		PRC	6698341	7	4 May 2008
EVERON		PRC	6698342	7	4 May 2008
EVERIN		PRC	6698352	7	4 May 2008
EVERIT		PRC	6698353	37	4 May 2008
EVERUS		PRC	6698354	37	4 May 2008
EVEROS		PRC	6698355	37	4 May 2008
EVERYS		PRC	6698356	37	4 May 2008
EVERON		PRC	6698357	37	4 May 2008
EVERIT		PRC	6698358	7	4 May 2008
EVERUS		PRC	6698359	7	4 May 2008
EVEROS		PRC	6698360	7	4 May 2008
EVERDO		PRC	6849108	7	18 July 2008

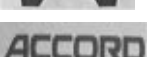
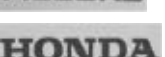
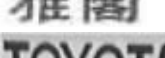
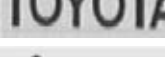
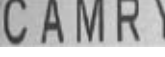
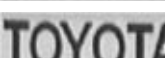
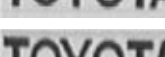
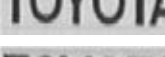
<u>Mark</u>	<u>Name of applicant</u>	<u>Place of application</u>	<u>Application number</u>	<u>Class</u>	<u>Application date</u>
EVERUN		PRC	6849111	7	18 July 2008
ETERES		PRC	6849114	7	18 July 2008
EVERDO		PRC	6849121	12	18 July 2008
EVERUN		PRC	6849125	12	18 July 2008
ETERES		PRC	6849128	12	18 July 2008
EVERDO		PRC	6849132	37	18 July 2008
EVERUN		PRC	6849134	37	18 July 2008
ETERES		PRC	6849135	37	18 July 2008
EVERCELE		PRC	6911331	7	21 August 2008
EVERCELE		PRC	6911333	12	21 August 2008
EVERCELE		PRC	6911337	37	21 August 2008
锋范		PRC	6943946	7	8 September 2008
锋范		PRC	6943947	12	8 September 2008
锋范		PRC	6943949	37	8 September 2008
锋范		PRC	7062343	22	17 November 2008
锋范		PRC	7062349	27	17 November 2008
锋范		PRC	7062352	28	17 November 2008
锋范		PRC	7062356	36	17 November 2008
锋范		PRC	7062359	35	17 November 2008
锋范		PRC	7062366	39	17 November 2008
锋范		PRC	7062370	42	17 November 2008
感世界而动		PRC	7118021	12	17 December 2008
感世界而动		PRC	7118030	35	17 November 2008
		PRC	7566205	37	23 July 2009

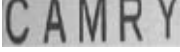
Mark	Name of applicant	Place of application	Application number	Class	Application date
		PRC	7566215	39	23 July 2009
科乐图		PRC	7608203	12	10 August 2009
科乐图		PRC	7608217	12	10 August 2009
GTMC	GAC Toyota	PRC	4724455	35	16 June 2005
(AM)	GAC Commercial	PRC	7632089	1	19 August 2009
(AM)		PRC	7632095	2	19 August 2009
(AM)		PRC	7632099	4	19 August 2009
(AM)		PRC	7632102	17	19 August 2009
GHL	Guangqi Honda Logistics Company Limited (广汽本田物流有限公司)	PRC	7158768	39	9 January 2009
		PRC	6891108	39	11 August 2008
骏威	Guangzhou Denway Enterprises Development Co., Limited	PRC	6112747	26	18 June 2007
骏威		PRC	6112748	23	18 June 2007
骏威		PRC	6112749	22	18 June 2007
骏威		PRC	6112750	17	18 June 2007
骏威		PRC	6112755	42	18 June 2007
骏威		PRC	6112756	41	18 June 2007
骏威		PRC	6112757	39	18 June 2007
骏威		PRC	6112758	43	18 June 2007
骏威		PRC	6112759	38	18 June 2007
Xon	Guangzhou City Heng An Technology Co., Ltd. (广州市行安汽车科技有限公司)	PRC	6317797	12	12 October 2007
PAW	Promowide Technology Limited (普惠科技有限公司)	PRC	6315331	9	10 October 2007

The operations and financial position of the Group is not dependent on the above trademarks which are still pending registration. The Company's PRC legal adviser confirmed that in case the

Group fails to register these trademarks successfully, there will be no material impact to the operations and financial position of the Group.

As at the Latest Practicable Date, the following trademarks were licensed to be used by our Group, the JCEs of our Company and the JCEs of the subsidiaries of our Company:

Mark	Name of registrant	Licensee	Place of registration	Registration number	Class
	Honda	Guangqi Honda	PRC	314944 (<i>Note 1</i>)	12
			PRC	163473 (<i>Note 1</i>)	12
			PRC	314940 (<i>Note 1</i>)	12
			PRC	156865 (<i>Note 1</i>)	12
			PRC	170732 (<i>Note 1</i>)	12
			PRC	720039 (<i>Note 1</i>)	12
			PRC	773278	37
			PRC	773275	37
	Toyota	GAC Toyota	PRC	1581858	12
			PRC	135095 (<i>Note 2</i>)	12
			PRC	506683 (<i>Note 2</i>)	12
			PRC	514114 (<i>Note 2</i>)	12
			PRC	174468 (<i>Note 2</i>)	12
			PRC	135095 (<i>Note 3</i>)	12
			PRC	774591 (<i>Note 3</i>)	36
			PRC	773256 (<i>Note 3</i>)	37
			PRC	774348 (<i>Note 3</i>)	39
			PRC	506683 (<i>Note 3</i>)	12
			PRC	774558 (<i>Note 3</i>)	36
			PRC	773255 (<i>Note 3</i>)	37
			PRC	774817 (<i>Note 3</i>)	39

Mark	Name of registrant	Licensee	Place of registration	Registration number	Class
	Toyota	GAC Toyota	PRC	514114 (<i>Note 3</i>)	12
			PRC	774587 (<i>Note 3</i>)	36
			PRC	776323 (<i>Note 3</i>)	37
			PRC	774349 (<i>Note 3</i>)	39
			PRC	174468 (<i>Note 3</i>)	12
			PRC	4593820 (<i>Note 3</i>)	12
			PRC	1581839 (<i>Note 4</i>)	12
			PRC	988487 (<i>Note 5</i>)	12
			PRC	1165024 (<i>Note 5</i>)	12
			PRC	834542 (<i>Note 5</i>)	12

Notes: -

1. Pursuant to a licence agreement dated 28 April 1998 entered into between Guangqi Honda and Honda and a supplemental agreement dated 20 December 2006, Honda granted Guangqi Honda a non-exclusive right to use the licenced trademarks in accordance with the terms of the licence agreement and the supplemental agreement until the terms of the joint venture agreement between Guangqi Honda and Honda expires.

2. Pursuant to a license agreement dated 28 June 2004 and an amendment to that agreement dated 24 February 2005 entered into between GAC Toyota and Toyota, Toyota granted GAC Toyota a non-exclusive right to use these trademarks in the manufacture of Camry vehicles and Camry local parts in the contract area until the termination of the “Camry Technology License Agreement”.

3. Pursuant to a licence agreement dated 22 May 2006 entered into between GAC Toyota and Toyota. Toyota granted GAC Toyota a non-exclusive right to use these trademarks in the sales of and the provision of after sales services for the contract products in the contract area until the termination of the product sales agreement.

4. Pursuant to a license agreement dated 3 April 2007 entered into between GAC Toyota and Toyota, Toyota granted GAC Toyota a non-exclusive right to use these trademarks in the manufacture of YARIS vehicles and YARIS local parts in the contract area.

5. Pursuant to a licence agreement dated 22 January 2008 entered into between GAC Hino and Hino, Hino granted GAC Hino a non-exclusive right to use these trademarks in the manufacture and sales and after-sale services of the contract products in the contract area until the technology license agreement entered into between GAC Hino and Hino on 10 August 2007 expires.

(b) Patents

As at the Latest Practicable Date, our Group, the JCEs of our Company and the JCEs of the subsidiaries of our Company have registered the following patents in the PRC:

Type of patent	Name of registrant	Patent description	Patent number	Date of application	Date of expiry
Utility model	Our Company and Guangzhou Tieer Industry Co., Ltd. (廣州鐵兒實業有限公司)	Non-symmetrical automatic clutch (一種非對稱式自動離合器)	200920050475.6	20 January 2009	20 January 2019
Utility model		Automatic clutch (一種自動離合器)	200920050504.9	20 January 2009	20 January 2019
Public application	GAIG, Technology and Science University of South China and Guangzhou Automobile Technology Center	Electromagnetic Continuously Variable Transmission System (電磁偶合無級變速傳動系統)	ZL200510033356.6	3 March 2005	3 March 2015
Utility model	Guangzhou Automobile Technology Center	Power train system for Vehicles with post engines (實現後置客車短後懸的動力傳動系統)	ZL200620065525.4	13 October 2006	13 October 2016
Design	Hangzhou HAVECO	Automobile Transmission (汽車變速器)	ZL200530103683.5	17 February 2005	17 February 2015
Utility Model		Reverse-lock Installation for Transmission (變速器倒檔鎖止裝置)	ZL200520102606.2	2 June 2005	2 June 2015
Utility Model		Half-break Installation (半檔環裝置)	ZL200520102605.8	2 June 2005	2 June 2015
Utility Model		Double Shaft Transmission (雙輸出軸變速器)	ZL200520102603.9	2 June 2005	2 June 2015
Utility Model		Simultaneous Reverse Machine (倒檔同步器)	ZL200520102604.3	2 June 2005	2 June 2015
Design		Automobile Transmission (汽車變速器)	ZL200830096592.7	22 April 2008	22 April 2018
Utility Model		5th Gear Shim for Automobile Transmission (汽車變速器五檔止推墊片)	ZL200820086182.9	22 April 2008	22 April 2018
Design	GAC Bus	GZ6115S Large Bus (GZ6115S 大型客車)	ZL200630053995.4	10 March 2006	10 March 2016

APPENDIX VIII

STATUTORY AND GENERAL INFORMATION

Type of patent	Name of registrant	Patent description	Patent number	Date of application	Date of expiry
Utility model		Front-axle and wheeltop independent suspension with leafspring (前橋輪頂鋼板彈簧式獨立懸掛)	ZL00240341.2	1 December 2000	1 December 2010
Utility model	Automobile Factory 2 of Guangzhou Weida Jixie Enterprise Co., Ltd. (廣州威達機械企業有限公司汽車製造廠)	Spine-beam chassis for Coaches (客車中脊樑式車架)	ZL99236788.3	4 August 1999	4 August 2009
Utility model	GAIG, Technology and Science University of South China and GAEI	Electromagnetic Continuously Variable Transmission (電磁耦合無級變速器)	ZL200520055188.6	3 March 2005	3 March 2015
Utility model	GAC Toyota	Wire seal (網絲封條)	ZL200720005483.X	28 May 2007	28 May 2017
Utility model	Guangqi Honda	Socket Wrench (套筒扳手)	ZL200620062392.5	1 August 2006	1 August 2016
Utility model		Ratchet Wrench (棘爪扳手)	ZL200620062393.X	1 August 2006	1 August 2016
Utility model		Micro camera mount and rear trunk cover of vehicle installed with micro camera mount (微型攝像頭及安裝微型攝像頭的汽車行李箱後蓋)	200620154884.7	18 December 2006	18 December 2016
Utility model		Self-monitored gas path system for regulating gas flow of hanging type spot welder (懸掛點焊機的氣路系統)	ZL200720049186.5	12 March 2007	12 March 2017
Design		Automobile (汽車)	ZL200830044379.1	27 March 2008	27 March 2018
Utility model		Sheet Metal Drawing Gun (一種鈹金拉撥槍)	ZL200820200803.1	22 September 2008	22 September 2018
Invention		Socket Wrench (套筒扳手)	ZL200610036871.4	1 August 2006	1 August 2026
Utility model		Equipment Lockers (設備存放櫃)	ZL200720061754.3	18 December 2007	18 December 2017
Utility model		Electrode Grinding System of Welding Gun (伺服焊槍的電極修磨系統)	ZL200720051626.0	18 May 2007	18 May 2017
Utility model		Air-conditioning Energy Saving System (空調節能系統)	ZL200720051631.1	18 May 2007	18 May 2017
Utility model		Alarm System for Steam-driven Pumps Malfunctions (汽動泵停止運轉報警系統)	ZL200720055305.8	9 August 2007	9 August 2017

APPENDIX VIII
STATUTORY AND GENERAL INFORMATION

<u>Type of patent</u>	<u>Name of registrant</u>	<u>Patent description</u>	<u>Patent number</u>	<u>Date of application</u>	<u>Date of expiry</u>
Utility model		Transport Unit for Vehicle Body Floor (汽車車身地板總成增打搬送裝置)	ZL200820200804.6	22 September 2008	22 September 2018
Design		Automobile (汽車)	ZL200830221934.3	12 December 2008	12 December 2018
Utility model		Blocking Prevention Devise for Automobile Components (汽車零件防誤裝裝置)	ZL200820205307.5	15 December 2008	15 December 2018

As at the Latest Practicable Date, our Group, the JCEs of our Group and the JCEs of the subsidiaries of our Group have applied for registration of the following patents and such applications were still being processed. We expect that a majority of the following applications will be approved in about three years from their respective dates:

<u>Type of patent</u>	<u>Name of applicant</u>	<u>Patent description</u>	<u>Patent number</u>	<u>Date of application</u>
Design	Our Company	Sedan (AHEV) (轎車)	ZL200830056882.9	22 August 2008
Utility model	Our Company and Technology and Science University of South China	Actuator Device for Hybrid Vehicles (一種用於並聯式混合動力汽車的驅動裝置)	200920051097.3	10 February 2009
Utility model		Actuator Device for Hybrid Synergy Drive Vehicles (用於混聯式混合動力汽車的驅動裝置)	200920051096.9	10 February 2009
Public application		Electronic Nonstage Transmission Device for Hybrid Vehicles (一種電子無級變速並聯式混合動力驅動裝置)	200910037139.2	10 February 2009
Public application		Hybrid Actuator Device (一種混聯式混合動力驅動裝置)	200910037138.8	10 February 2009
Public application	Our Company and Guangzhou Tieer Industry Co., Ltd. (廣州鐵兒實業有限公司)	Automatic Clutch and its applications (一種自動離合器及其應用)	200910036799.9	20 January 2009
Public application	Guangqi Honda	Injection system for Air-conditioning and its control mechanism (一種注塑車間用空調系統及其控制方法)	200710032831.7	26 December 2007

APPENDIX VIII
STATUTORY AND GENERAL INFORMATION

<u>Type of patent</u>	<u>Name of applicant</u>	<u>Patent description</u>	<u>Patent number</u>	<u>Date of application</u>
Public application		Blocking Prevention Device for Automobile Components (汽車零件防誤裝裝置)	200810220025.7	15 December 2008
Public application		Device and Production Method for the Lifting and Installation of Hinges for Universal Engine Lid (一種通用型汽車發動機蓋的移動、鉸鏈安裝設備及生產方法)	200810220543.9	29 December 2008
Public application		Tool and Method for Door Hinges Inspection (一種用於檢測車門鉸鏈精度的檢具及測量方法)	200910039394.0	12 May 2009
Utility model		Tool for Door Hinges Inspection (一種用於檢測車門鉸鏈精度的檢具)	200920056363.1	12 May 2009

(c) Copyright

As at the Latest Practicable Date, Guangqi Honda have registered the following copyrighted works in the PRC:

<u>Name of copy-right</u>	<u>Description of copyrighted work</u>	<u>Name of registrant</u>	<u>Certificate and Registration numbers</u>	<u>Date of registration</u>	<u>Expiry Date</u>
Guangqi Honda DMS System V1.0 (Chinese version) (廣汽本田中國版 DMS 系統 V1.0)	Calculator software	Guangqi Honda	Ruan Zhuo Deng Zi No. 045915 (軟著登字第 045915 號) 2005SR14414	30 November 2005	31 December 2054
Guangqi Honda Specialty Store Management System V1.0 (廣汽本田特約店 管理系統 V1.0)	Calculator software	Guangqi Honda	Ruan Zhuo Deng Zi No. 045916 (軟著登字第045916號) 2005SR14415	30 November 2005	31 December 2054

Name of copy-right	Description of copyrighted work	Name of registrant	Certificate and Registration numbers	Date of registration	Expiry Date
Parts Tracking System V1.0 (零件追溯系統 V1.0)	Calculator software	Guangqi Honda	Ruan Zhuo Deng Zi No. 040466 (軟著登字第040466號) 2005SR08965	10 August 2005	31 December 2055
Guangqi Honda DCS System v2.0.17 (廣汽本田 DCS系統 v2.0.17)	Calculator software	Guangqi Honda	Ruan Zhuo Deng Zi No. 040467 (軟著登字第040467號) 2005SR08966	10 August 2005	31 December 2052
Guangqi Honda MQS System V1.0 (廣汽本田 MQS系統 V1.0)	Calculator software	Guangqi Honda	Ruan Zhuo Deng Zi No. 040711 (軟著登字第040711號) 2005SR09210	15 August 2005	31 December 2054
Guangqi Honda G-TECH System V5.0 (廣汽本田 G-TECH系統V5.0)	Calculator software	Guangqi Honda	Ruan Zhuo Deng Zi No. 040468 (軟著登字第040468號) 2005SR08967	10 August 2005	31 December 2054
Guangqi Honda EPS Electronic Procurement System V1.3 (廣汽本田 EPS電子採購系統 V1.3)	Calculator software	Guangqi Honda	Ruan Zhuo Deng Zi No. 040710 (軟著登字第040710號) 2005SR09209	15 August 2005	31 December 2054

(d) Technology Licences

Licensed Technology obtained by entities controlled or jointly controlled by our Company or the subsidiaries of our Company

A. On 28 June 2004, GAC Toyota (as the licensee) entered into the “Camry Technology License Agreement” with Toyota (as the licensor), pursuant to which GAC Toyota is allowed to use such technologies (including patented technologies and the respective patented technologies owned by Toyota) as set out in the licensed technology data in the PRC, to manufacture Camry vehicles and Camry local parts. The technology license is non-exclusive, indivisible, non-transferable and for the purpose of manufacturing Camry vehicles only. GAC Toyota can only manufacture Camry vehicles in the specified joint venture factory. GAC Toyota shall pay consideration to Toyota in relation to such technologies. The term of the agreement is 10 years.

B. On 13 November 2006, GAC Toyota (as the licensee) entered into the “Yaris Technology License Agreement” with Toyota (as the licensor), pursuant to which GAC Toyota is allowed to use such technologies (including patented technologies and the respective patented technologies owned by Toyota) as set out in the licensed technology data in the PRC, to manufacture Yaris vehicles and Yaris local parts. The technology license is non-exclusive, indivisible, non-transferable and for the purpose of manufacturing Yaris vehicles only. GAC Toyota shall pay consideration to Toyota in relation to such technologies. GAC Toyota can only manufacture Yaris vehicles in the specified joint venture factory. The term of the agreement is 10 years.

C. On 10 August, 2007, GAC Hino entered into the “Technology License Agreement” with Hino, pursuant to which Hino allows GAC Hino to use licensed technologies (including patented technologies and the respective patented technologies owned by Hino), as set out in the licensed technology data in the PRC to exclusively manufacture and distribute licensed products in the

agreement pursuant to the agreement stipulation, and provides technical support and staff training pursuant to the request by GAC Hino. GAC Hino shall pay consideration to Hino pursuant to the agreement. The technology license is indivisible, non-transferable and for the purpose of manufacturing the licensed products only. GAC Hino can only manufacture the licensed products in the specified joint venture factory. The term of the agreement is 10 years.

D. On 1 January 2008, Guangqi Honda entered into the “Accord model four wheels sedan Technology License Agreement” with Honda, pursuant to which Honda granted the rights to use such technologies to manufacture the 2008 model of Accord vehicles and the right to sell the contracted Accord vehicles and their components and parts for repair purpose in the PRC to Guangqi Honda in accordance with the conditions stipulated therein, and Honda shall not manufacture or sell the contracted Accord vehicles of the same kind in the PRC. Guangqi Honda enjoys the sole and exclusive rights to manufacture and sell the contracted Accord vehicles and the right to sell components and parts of the contracted Accord vehicles for repair purpose in the PRC and the nonexclusive rights to sell the contracted Accord vehicles and the components and parts of the contracted Accord vehicles outside the PRC. Guangqi Honda shall pay consideration to Honda in relation to such technologies. Unless written consent is obtained from the other party, each party to the agreement may not transfer all or part of the rights and obligations under the agreement. The term of the agreement expires on 31 December 2013.

E. On 1 February 2008, GAC Toyota (as the licensee) entered into the “Highlander Technology License Agreement” with Toyota (as the licensor), pursuant to which GAC Toyota is allowed to use such technologies (including patented technologies and the respective patented technologies owned by Toyota) as set out in the licensed technology data in the PRC, to manufacture Highlander vehicles and Highlander local parts. The technology license is non-exclusive, indivisible, non-transferable and for the purpose of manufacturing Yaris vehicles only. GAC Toyota shall pay consideration to Toyota in relation to such technologies. GAC Toyota can only manufacture Highlander vehicles in the specified joint venture factory. The term of the agreement is 10 years.

F. On 1 January 2008, Guangqi Honda entered into the “FIT model four wheels sedan Technology License Agreement” with Honda, pursuant to which Honda granted will grant the rights to use such technologies to manufacture the 2008 model of FIT vehicles and the right to sell the contracted FIT vehicles and their components and parts for repair purpose in the PRC to Guangqi Honda, and Honda shall not manufacture or sell the contracted FIT vehicles of the same kind in the PRC. Guangqi Honda enjoys the sole and exclusive rights to manufacture and sell the contracted FIT vehicles and the right to sell components and parts of the contracted FIT vehicles for repair purpose in the PRC and the nonexclusive rights to sell the contracted FIT vehicles and the components and parts of the contracted FIT vehicles outside the PRC. Guangqi Honda shall pay consideration to Honda in relation to such technologies. Unless written consent is obtained from the other party, each party to the agreement may not transfer all or part of the rights and obligations under the agreement. The term of the agreement expires on 31 December 2013.

G. On 1 December 2008, Guangqi Honda entered into the “CITY model four wheels sedan Technology License Agreement” with Honda, pursuant to which Honda granted the rights to use such technologies to manufacture the 2008 model of CITY vehicles and the right to sell the contracted CITY vehicles and their components and parts for repair purpose in the PRC to Guangqi Honda, and Honda shall not manufacture or sell the contracted CITY vehicles of the same kind in the PRC. Guangqi Honda enjoys the sole and exclusive rights to manufacture and sell the contracted CITY vehicles and

the right to sell components and parts of the contracted CITY vehicles for repair purpose in the PRC and the nonexclusive rights to sell the contracted CITY vehicles and the components and parts of the contracted CITY vehicles outside the PRC. Guangqi Honda shall pay consideration to Honda in relation to such technologies. Unless written consent is obtained from the other party, each party to the agreement may not transfer all or part of the rights and obligations under the agreement. The term of the agreement expires on 30 June 2014.

H. On 20 October 2008, GAC Toyota (as the licensee) entered into the “Camry Hybrid Vehicles Technology License Agreement” with Toyota (as the licensor), pursuant to which GAC Toyota is allowed to use such technologies (including patented technologies and the respective patented technologies owned by Toyota) as set out in the licensed technology data in the PRC, to manufacture Camry hybrid vehicles and Camry hybrid local parts. The technology license is non-exclusive, indivisible, non-transferable and for the purpose of manufacturing Camry hybrid vehicles only. GAC Toyota shall pay consideration to Toyota in relation to such technologies. GAC Toyota can only manufacture Camry hybrid vehicles in the specified joint venture factory. The term of the agreement is 10 years.

I. On 1 February 2009, Guangqi Honda entered into the “2011 Accord Crossover model four wheels sedan Technology License Agreement” with Honda, pursuant to which Honda granted the rights to use such technologies to manufacture the 2011 model of Accord Crossover vehicles and the right to sell the contracted Accord Crossover vehicles and their components and parts for repair purpose in the PRC to Guangqi Honda, and Honda shall not manufacture or sell the contracted Accord Crossover vehicles of the same kind in the PRC. Guangqi Honda enjoys the sole and exclusive rights to manufacture and sell the contracted Accord Crossover vehicles and the right to sell components and parts of the contracted Accord Crossover vehicles for repair purpose in the PRC and the nonexclusive rights to sell the contracted Accord Crossover vehicles and the components and parts of the contracted Accord Crossover vehicles outside the PRC. Guangqi Honda shall pay consideration to Honda in relation to such technologies. Unless written consent is obtained from the other party, each party to the agreement may not transfer all or part of the rights and obligations under the agreement. The term of the agreement expires on 31 December 2015.

J. On 1 March 2009, Guangqi Honda entered into the “Odyssey model four wheels sedan Technology License Agreement” with Honda, pursuant to which Honda granted the rights to use such technologies to manufacture the 2009 model of Odyssey vehicles and the right to sell the contracted Odyssey vehicles and their components and parts for repair purpose in the PRC to Guangqi Honda, and Honda shall not manufacture or sell the contracted Odyssey vehicles of the same kind in the PRC. Guangqi Honda enjoys the sole and exclusive rights to manufacture and sell the contracted Odyssey vehicles and the right to sell components and parts of the contracted Odyssey vehicles for repair purpose in the PRC and the nonexclusive rights to sell the contracted Odyssey vehicles and the components and parts of the contracted Odyssey vehicles outside the PRC. Guangqi Honda shall pay consideration to Honda in relation to such technologies. Unless written consent is obtained from the other party, each party to the agreement may not transfer all or part of the rights and obligations under the agreement. The term of the agreement expires on 31 December 2014.

Save as disclosed in this Listing Document, there are no trademarks, patents or other intellectual property rights which are material to our Group’s business.

VI. OTHER INFORMATION**1. *Estate duty***

The Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of its subsidiaries.

2. *Litigation*

As at the Latest Practicable Date, our Group was not involved in any litigation, arbitration or administrative proceedings that could have a material adverse effect on our Group's financial condition and results of operations, taken as a whole. As far as our Group is aware, no such material litigation, arbitration or administrative proceedings are threatened.

3. *Joint Sponsors*

The Joint Sponsors have made an application on behalf of our Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the GAC H Shares to be issued as described in this Listing Document. All necessary arrangements have been made enabling the securities to be admitted into CCASS.

The listing of our Company's GAC Shares on the Stock Exchange is jointly sponsored by the Joint Sponsors. Each of the Joint Sponsors have declared pursuant to Rule 3A.08 of the Listing Rules that it is independent pursuant to Rule 3A.07 of the Listing Rules.

4. *Preliminary expenses*

The estimated fee in relation to the Introduction is approximately HK\$652,000 and is payable by our Group.

5. *Qualifications of parties*

The qualifications of the parties who have given opinions in this Listing Document are as follows:

<u>Name</u>	<u>Qualifications</u>
J.P. Morgan Securities (Asia Pacific) Limited	Licensed to conduct Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 7 (providing automated trading services) of the regulated activities under the SFO, and a restricted licensed bank under the Banking Ordinance (Cap. 155 of the Laws of Hong Kong)
Morgan Stanley Asia Limited	Licensed under the Securities and Futures Ordinance for type 1 (dealing in securities), type 4 (advising on securities), type 5 (advising on futures contracts), type 6 (advising on corporate finance), type 7 (providing automated trading services) and type 9 (asset management) as defined under the Securities and Futures Ordinance
China International Capital Corporation Hong Kong Securities Limited	Licensed under the Securities and Futures Ordinance for type 1 (dealing in securities), type 4 (advising on securities), type 5 (advising on futures contracts), type 6 (advising on corporate finance), type 7 (providing automated trading services) and type 9 (asset management) as defined under the Securities and Futures Ordinance
Tianyin Law Firm	Registered law firm in the PRC
PricewaterhouseCoopers	Certified public accountants
Jones Lang LaSalle Sallmanns Limited	Chartered Surveyors and Valuer

6. *Consent of parties*

For the purposes of the relevant requirements under the Listing Rules and the Companies Ordinance, each of the Joint Sponsors, Tianyin Law Firm, PricewaterhouseCoopers and Jones Lang LaSalle Sallmanns Limited have given and have not withdrawn their respective written consents to the issue of this Listing Document with the inclusion of their reports, valuation certificate, letters and/or opinions and summaries of opinion (as the case may be) and/or the references to their names included herein in the form and context in which they respectively appear.

7. *No material adverse change*

Our Company confirms that there has been no material adverse change in its financial or trading position since 31 December 2009.

8. *Binding effect*

This Listing Document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies Ordinance so far as applicable.

9. Miscellaneous

- (a) Save as disclosed in this Listing Document:
- (i) within the two years immediately preceding the date of this Listing Document, our Company and its subsidiaries have not issued or agreed to issue any of their share or loan capital fully or partly paid either for cash or for a consideration other than cash;
 - (ii) no share or loan capital of our Company or any of its subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
 - (iii) our Company has not issued nor agreed to issue any founder shares, management shares or deferred shares;
 - (iv) within the two years immediately preceding the date of this Listing Document, no commissions, discounts, brokerages or other special terms have been granted in connection with the issue or sale of any Shares of our Company; and
 - (v) there have been no interruptions in the business of our Company which may have or have had a significant effect on the financial position of our Company in the last 12 months.
- (b) Our Company does not intend to apply for the status of a Sino-foreign investment joint stock limited company and does not expect to be subject to the PRC Sino-Foreign Joint Venture Law.
- (c) Our Company is not presently listed on any stock exchange or traded on any trading system.

10. Promoters

The Promoters of our Company are GAIG, Wanxiang, CNMIC, Guangzhou Iron & Steel and Guangzhou Chime-Long. Save as disclosed in this Listing Document, within the two years immediately preceding the date of this Listing Document, no cash, securities or benefit has been paid, allotted or given to the Promoters in connection with the Introduction or the connected transactions described in this Listing Document.

11. Bilingual Listing Document

The English language and Chinese language versions of this Listing Document are being published separately in reliance upon the exemption provided by section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice 2001.